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STRATEGIC FINANCE & BOARD ADVISORY

— CFO-LED FP&A AND MANAGEMENT INSIGHT

From Reliable Books to Forward-Looking Decisions

FOR INDIAN SMEs AND INDIAN SUBSIDIARIES OF GLOBAL COMPANIES

Build FP&A on disciplined daily accounting, a controlled month close and dependable MIS - so management, investors and boards can act on numbers they trust.

23+

YEARS FINANCE LEADERSHIP

C+3

MONTH-CLOSE ACHIEVED

1,200+

LOCATIONS UNDER MIS

300+

CUSTOMERS ANALYSED

BOOK A STRATEGIC CONSULTATION

Finance discipline. Management insight. Sustainable execution.

Decision quality starts with dependable financial data

Correct daily accounting and a controlled close - including reconciliations, cut-off, accruals and provisions - produce a stable, explainable monthly and annual P&L instead of numbers that keep shifting after reporting.

01 Daily recording, correct coding and reconciliations

02 Month close with cut-off, accruals and provisions

03 Stable P&L, balance sheet and cash-flow view

04 Credible MIS, investor reporting and regulatory compliance

05 Forecasts, five-year plan and confident decisions

A practical finance operating system

Modular support aligned with your reporting needs, maturity and decision cycles.

01

Five-Year Plan and AOP

Driver-based plans built on validated accounts, clear assumptions and practical scenarios.

02

Budgeting and Forecasting

Departmental budgets, rolling forecasts, assumption control and actual-versus-plan analysis.

03

Management MIS

Decision-ready reporting for management, investors and global parent companies.

04

Profitability and EBITDA

Improve margins, contribution and EBITDA across customers, products and business segments.

05

Cash, Working Capital and Funding

Improve cash flows and working capital; plan CC, OD and other funding.

06

HCM and BOH Leadership

Identify & Recruit Executives, Train them as Managers and Develop them into Leaders, who strengthen BOH functions and deliver timely, reliable & accurate data.

— CLOSE ONCE. EXPLAIN CLEARLY.

Trusted numbers connect operations, people and decisions

Accounting discipline

Complete, correctly classified transactions and reconciled ledgers create a dependable source for every report.

Controlled month close

Accruals, provisions and cut-off capture the economics of the period and reduce later P&L revisions.

MIS and compliance

One reliable base supports management and investor decisions, statutory filings and SEBI reporting where applicable.

MANAGEMENT OUTCOMES

Earlier visibility

Spot performance gaps before year-end surprises.

Sharper accountability

Connect owners, assumptions, targets and actions.

Stronger cash discipline

Convert plans into cash and working-capital priorities.

Consistent reporting

Create one dependable view for stakeholders and filings.

ENGAGEMENT APPROACH

Build capability in four focused stages

01 DIAGNOSE

Review accounting reliability, close, MIS and planning maturity.

02 DESIGN

Define reporting architecture, drivers, calendars and ownership.

03 IMPLEMENT

Build models, dashboards, controls and management routines.

04 EMBED

Train teams, review outcomes and continuously improve insight.

READY TO STRENGTHEN FINANCIAL VISIBILITY

Turn dependable financial information into confident business decisions

Start with a focused discussion on your accounting, reporting, forecasting and decision-support priorities.

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